

Budget worksheet

Name		Student ID		Advisor:	
------	--	------------	--	----------	--

Yearly Income	
Student loan	£:
NHS Bursary	£:
Savings	£:
Yearly total	£:
<i>Divide by 12 to get monthly total</i>	£:
Monthly Income	
Family contribution	£:
Wages	£:
Tax credits	£:
Child benefit	£:
Housing benefit	£:
PIP/DLA	£:
Other	£:
Total monthly income equals:	£:

Monthly Outgoings	
Tuition fees <i>(only if self funded)</i>	£:
Childcare	£:
Rent/Mortgage	£:
Gas/Electricity	£:
Water	£:
Broadband/ Telephone	£:
Mobile Phone	£:
TV Licence	£:
Food/Household Shopping	£:
Other <i>(provide details below)</i>	£:
Public Transport	£:
Taxi/Uber	£:
Car Insurance and Tax	£:
Petrol	£:
Total outgoings per month:	£:

Monthly Extras	
Drinking, Eating Out and Takeaway	£:
Clothes	£:
Subscriptions <i>(Spotify, Netflix etc)</i>	£:
Haircuts/Haircare	£:
Healthcare and Prescriptions	£:
Gym/Fitness	£:
Yearly Extras	
Christmas/Festive Period	£:
Holidays	£:
Other <i>(please give details)</i>	£:
Yearly Total	£:
<i>Divide by 12 to get monthly total</i>	£:
Total extra spending per month:	£:

Debt repayments per month	
Rent arrears	£:
Council tax arrears	£:
Loan	£:
Credit Card	£:
Car Finance	£:
Store Cards	£:
Friends / Family	£:
Other <i>(please give details)</i>	£:
Total debt repayments per month:	£:

Monthly income minus total monthly outgoings equals:	£:	-	£:	=	£:	This is your total monthly surplus/deficit
--	----	---	----	---	----	---

■	Income
■	Outgoings